

OTHERS Proposed Flotation of FBM Group on Catalist, the sponsor-supervised board of the Singapore Stock Exchange Securities Trading Limited (SGX-ST) by way of an IPO

KNM GROUP BERHAD

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| Type | Announcement |
| Subject | OTHERS |
| Description | Proposed Flotation of FBM Group on Catalist, the sponsor-supervised board of the Singapore Stock Exchange Securities Trading Limited (SGX-ST) by way of an IPO |

The Company wishes to announce that approval be hereby given by the KNM Board of Directors for the proposed listing of its indirect wholly-owned subsidiaries, FBM Hudson Italiana SpA ("**FBM**") and FBM-KNM FZCO ("**FZCO**") (collectively as the "**FBM Group**") on Catalist, the sponsor-supervised board of the Singapore Stock Exchange Securities Trading Limited ("**SGX-ST**") by way of an initial public offering ("**IPO**") (the "**Proposed Flotation**").

The proposed sponsor for the Proposed Flotation is PrimePartners Corporate Finance Pte Ltd ("**PPCF**"), who will act as the Full Sponsor, Manager, Underwriter and Placement Agent. PPCF is a boutique corporate finance firm headquartered in Singapore. It is licensed by the Monetary Authority of Singapore to provide financial advisory and capital raising services.

Details of the Proposed Flotation, financial effects to the Company and any other development will be announced in due course after the prospectus of the Proposed Flotation has been finalised.

This announcement is dated 19 January 2022.

Announcement Info

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| Company Name | KNM GROUP BERHAD |
| Stock Name | KNM |
| Date Announced | 19 Jan 2022 |
| Category | General Announcement for PLC |
| Reference Number | GA1-17012022-00036 |